

1994
Origin
&
Destination
Survey

Summary Report

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INTRODUCTION

Lane Transit District conducted the 1994 Origin and Destination Survey between April 30 and May 19, 1994. The purpose of the survey was to measure the travel patterns and socio-economic characteristics of LTD riders. In order to consistently measure ridership trends, the questionnaire was substantially the same as the ones distributed in 1988 and 1990, although LTD Planning, Marketing, and Administrative staff made adjustments to account for new information needs, such as how many customers use group passes. A copy of the 1994 survey is located in Section F.

Conducting the Survey

During the two week span of the survey, dozens of surveyors distributed questionnaires to riders on every bus trip that was scheduled for one typical weekday, Saturday, and Sunday of spring service. Surveyors were instructed to ask all riders to fill out a survey form on the bus. If a rider had already completed a survey, he or she was asked to complete only the box on the front side of the survey, to make sure origin/destination, fare, and other front-side information could be gathered for **every rider on every trip**. If a rider refused, surveyors tried to at least record the rider's origin and destination.

A total of 33,975 surveys were processed. The number of surveys totaled 20,440 for weekdays, 8,863 for Saturday, and 4,586 for Sunday. This represents approximately 87 percent of average weekday rides counted by bus operators during this period, 74 percent of average Saturday rides, and 83 percent of Sunday rides. The high response rate and sample size assure a high degree of survey reliability.

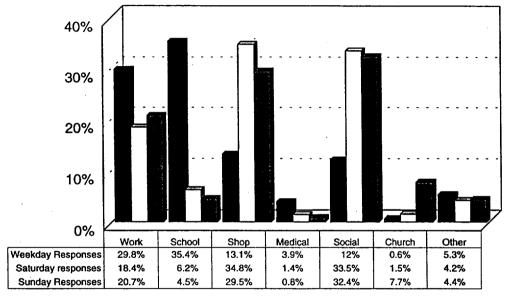
The Summary Report

The results of the survey have been useful for service planning, fare research, and marketing efforts. This summary document reports the results by means of frequency tables; in essence, the reporting the answers to the questions asked in the survey.

The summary report is divided into four sections: **Travel Behavior**, **Fare Information**, **Demographics**, and **Rider Attitudes**. Most of the results are reported in frequency tables, separated by weekday, Saturday, and Sunday, then totaled for 1994 and compared to 1990 totals. Brief text and graphics are also used to explain the numbers. Detailed analysis is left for specific projects, but if the reader has questions or comments about survey results, please call the LTD Service Planning and Marketing Department.

Trip Purpose

(excludes "Home" -43% of Responses)



1994

■Weekday Responses □Saturday responses ■Sunday Responses

TRIP PURPOSE: ORIGIN & DESTINATION

Question 1: Where were you coming from when you boarded THIS bus?

7: Where are you going?

Because a significant majority eventually leave and return "home" (43 percent of responses), "home" has been omitted as a category from this analysis.

On weekdays, the largest percentage of riders started from or ended at "school" (35.4 percent). The 1994 origin and destination percentages for the "school" category are 2.5 percent lower than the "school" category of 1990. The category "work" was the next major category, followed by "shopping" and "social."

It is not surprising that there are significant differences in percentages between weekday, Saturday, and Sunday riders. "Shopping," followed by "social" and "work," were the main reasons given for taking trips on the weekends. The percentage of riders taking the bus to work during weekdays has increased 4.5 percent from 1990, while the percentages of riders going to work on the weekend has declined.

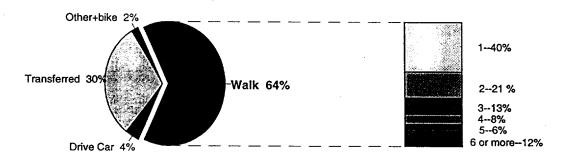
TRIP PURPOSE *

Trip		1994	1990	% Pt.	1994			
Purpose	Weekday	%	%	Change	Saturday	%	Sunday	%
Work	4,676	29.8%	25.3%	4.5%	513	18.8%	258	18.7%
School	5,559	35.4%	37.9%	-2.5%	194	7.1%	59	4.3%
Shopping	2,052	13.1%	10.7%	2.4%	959	35.1%	438	31.7%
Medical	616	3.9%	2.8%	1.1%	46	1.7%	8	0.6%
Social	1,879	12.0%	7.6%	4.4%	844	30.9%	435	31.5%
Church	101	0.6%	0.4%	0.2%	50	1.8%	109	7.9%
Other	829	5.3%	0.7%	4.6%	127	4.6%	73	5.3%
Pers. Business	NA	NA	14.6%	NA	NA	NA	NA	NA
Totals	15,712				2,733		1,380	
*	Excludes "ho	me" categ	jory, whic	h accounte	ed for 43 perc	ent of resp	onses.	

Mode Riders Use to get to Bus Stop

Mode of Travel Before Getting On Bus

If Walked To Bus Stop--Number of Blocks Walked



MODE FROM ORIGIN TO BUS STOP

Question 3: How did you get to the transit station or bus stop?

A majority of LTD customers walk to and from their bus stops, but a significant percentage also need to transfer between buses. Other categories of modal use accounted for 6 percent.

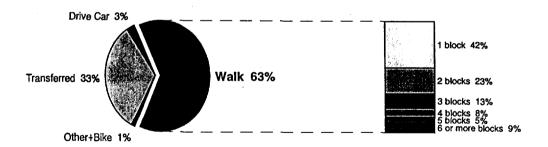
In 1994, 8.8 percent less riders walked to the bus, while 7.2 percent more riders transferred from another bus. If respondents answered "walked" to the question about how they get to and from their bus, they were asked how many blocks they had to walk. In general, riders do not have to walk very far to get to a bus stop. Over 61 percent of riders walk two blocks or less. Approximately 18 percent of riders walk five or more blocks (over one-quarter mile). These percentages are consistent with the findings from the 1990 survey.

MODE USED TO GET TO BUS STOP FROM ORIGIN

MODE	Weekday	Wkday	Saturday	Sat.	Sunday	Sun.	1994	1994	1990	% Point
TO BUS	Responses	%	Responses	%	Responses	%	Total	Total %	%	Change
Walk	9,394	63.6%	3,612	63.5%	1,953	65.2%	14,960	63.8%	72.6%	-8.8
Transferred from										
another bus	4,412	29.9%	1,789	31.5%	886	29.6%	7,087	30.2%	23.0%	7.2
Drive car	697	4.7%	203	3.6%	103	3.4%	1,003	4.3%	3.3%	1.0
Bicycle	141	1.0%	42	0.7%	15	0.5%	199	0.8%	0.6%	0.2
Other	124	0.8%	41	0.7%	41	1.4%	206	0.9%	0.5%	0.4
Totals	14,768		5,688		2,998		23,454			

How Riders Get to Their Destination After Getting Off the Bus

Mode of Travel After Getting Off Bus IF WALKING TO DESTINATION -- Number of Blocks Walked



MODE TO DESTINATION FROM BUS STOP

Question 6: How will you get to your destination after getting off this bus?

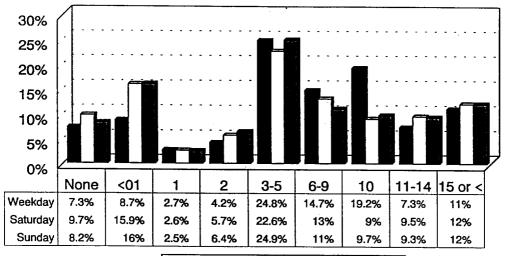
A majority of LTD customers walk to their destination from the bus stop, while a significant percentage also need to transfer between buses.

If respondents answered "walked" to the question about how they get to and from their bus, they were asked how many blocks they had to walk. Over 65 percent of customers walked less than two blocks to reach their destination. Only 14 percent of riders had to walk five or more blocks (over one-quarter mile).

MODE USED TO GET TO DESTINATION FROM BUS STOP

MODE FROM BUS	Weekday Responses	•	Saturday Responses	Sat. %	Sunday Responses	Sun. %	1994 Total	1994 Total %	1990 %	% Point Change
Walk	9,714	64.3%	3,677	61.5%	2,009	61.8%	15,399	63.3%	70.4%	-7.1
Transfer to another bus	4,741	31.4%	2,075	34.7%	1,138	35.0%	7,954	32.7%	26.2%	6.5
Drive car	456	3.0%	140	2.3%	65	2.0%	662	2.7%	2.2%	0.5
Bicycle Other	114 72	0.8% 0.5%	35 47		17 23		166 143	0.7% 0.6%	0.7% 0.5%	0.0 0.1
Total	15,097		5,974		3,252		24,323			

Number of One-way Trips Taken Per Week



■Weekday □Saturday ■Sunday

WEEKLY TRIPS

Question 16: How many one-way trips do you USUALLY take by bus during an average week?

The 1994 O&D Survey shows that customers are riding less frequently. Almost 35 percent of respondents reported that they ride frequently; that is, at a level of 10 or more trips per week. This represents a slight decline from 1990, when 36 percent reported frequent ridership.

Moderate ridership (3-9 trips per week) was reported by 38 percent of customers, which is an increase of 4 percent from 1990.

Fewer people reported that they took the occasional two or less trips per week than in 1990 (27 percent in 1994 vs. 29.2 percent in 1990), which continues a trend in decreases in this category since 1988.

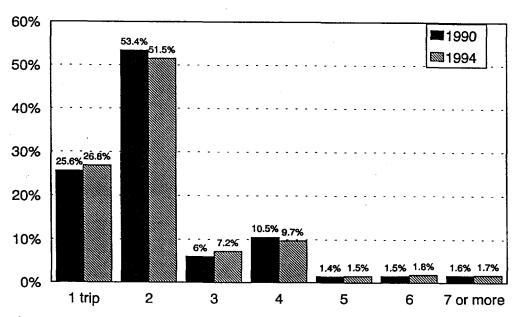
A higher proportion of weekday riders reported their ridership level at 10 trips or more (37.5 percent) than on weekends (30.7 percent). Customers surveyed on weekends reported more occasional ridership than on weekdays.

AVERAGE NUMBER OF TRIPS PER WEEK

					•					
Average Trips		Wkday		Sat.		Sun.	1994	1994	1990	% Pt.
Per Week	Weekday	%	Saturday	%	Sunday	%	Total	Total %	%	Chg
none	404	7.3%	239	9.7%	85	8.2%	728	8.0%	8.7%	-0.7
Less than 1 trip	480	8.7%	394	15.9%	166	16.0%	1,040	11.5%	12.1%	-0.6
1 trip	152	2.7%	64	2.6%	26	2.5%	242	2.7%	1.9%	0.8
2 trips	232	4.2%	141	5.7%	66	6.4%	439	4.8%	6.5%	-1.7
3 to 5 trips	1,378	24.8%	558	22.6%	258	24.9%	2,194	24.2%	21.2%	3.0
6 to 9 trips	815	14.7%	321	13.0%	114	11.0%	1,250	13.8%	12.8%	1.0
10 trips	1,067	19.2%	223	9.0%	101	9.7%	1,391	15.4%	16.9%	-1.5
11 to 14 trips	407	7.3%	236	9.5%	97	9.3%	740	8.2%	8.0%	0.2
15 or more trips	612	11.0%	297	12.0%	125	12.0%	1,034	11.4%	11.0%	0.4
Total	5,547		2,473	•	1,038		9,058			

Number of Daily Trips Planned For Today

1990 vs 1994



Source: 1990 & 1994 O & D Surveys

DAILY TRIPS

Question 15: How many <u>one-way</u> trips do you plan to take by bus <u>TODAY</u>? (NOTE: count a trip from a starting place to destination as one (1) one-way trip, even if you have to transfer between buses. Count a round trip as two (2) one-way trips.)

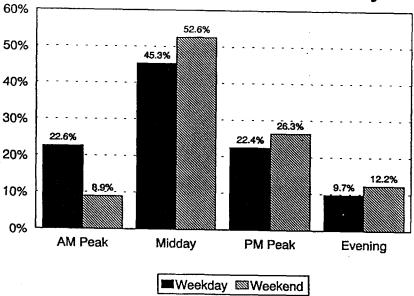
Most respondents (51.5 percent) indicated that they planned to take a total of two trips on the day they were surveyed. Another 26.8 percent planned one trip that day. The category representing four trips taken today had the third highest value (9.7 percent), but generally very few people planned to take more than four trips on the day of the survey. These percentages were consistent throughout the week.

There has been a slight shift in the number of respondents who answered that they would take <u>one</u> trip in 1990 (1.2 percentage point increase) toward answering that they would take <u>two</u> trips in 1994 (1.9 percent decrease). Also in 1994, a slightly lower percentage of people said they would take four trips per day. There is also an increase for all those (grouped together) who said they would take more than four trips that day.

NUMBER OF DAILY TRIPS PLANNED FOR TODAY

Daily		Wkday		Sat.		Sun.	1994	1994	1990	% Pt.
Trips	Weekday	% 5	Saturday	%	Sunday	%	Total	Total %	%	Chg.
1 trip	1,451	26.2%	646	26.1%	331	31.9%	2,428	26.8%	25.6%	1.2
2	2,932	52.9%	1,232	49.8%	497	47.9%	4,661	51.5%	53.4%	-1.9
3	379	6.8%	216	8.7%	59	5.7%	654	7.2%	6.0%	1.2
4	526	9.5%	256	10.4%	96	9.2%	878	9.7%	10.5%	-0.8
5	85	1.5%	42	1.7%	11	1.1%	138	1.5%	1.4%	0.1
6	110	2.0%	43	1.7%	13	1.3%	166	1.8%	1.5%	0.3
7 or more	87	1.6%	55	2.2%	15	1.4%	157	1.7%	1.6%	0.1
Total	5,570		2,490		1,022		9,082			

Ridership Time of Day



RIDERSHIP TIME OF DAY

Question: Not a question answered by respondents. Answer supplied by survey distributor.

The largest percentage of people ride during the midday time period. While this is almost half of the day's ridership, as compared to the other time periods, it also represents the longest time period with the greatest amount of available service.

While the weekday and weekend percentage of riders at midday are similar, ridership during the morning and afternoon peaks are more evenly distributed on weekdays than on weekends, a reflection of those riders who commute to work on weekdays for normal business hours.

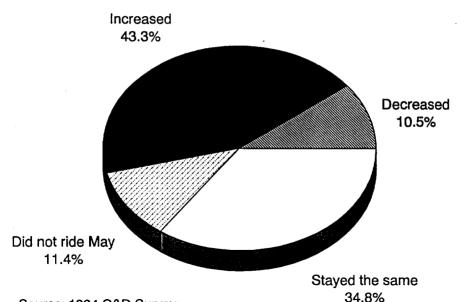
The percentage of evening ridership is almost equal on weekdays and weekends. The percentage of ridership by time of day for 1994 is consistent with the results of the 1990 survey.

RIDERSHIP BY TIME OF DAY

Time Period	Weekday Responses	Wkday %	Saturday Responses	Sat.	Sunday Responses	Sun. %	1994 Total	1994 Total %	1990 %	% Pt. Chg.
AM Peak	4,608	22.6%	819	9.3%	382	8.3%	5,809	17.2%	16.2%	1.0
Midday	9,254	45.3%	4,579	51.7%	2,490	54.3%	16,323	48.2%	47.9%	0.3
PM Peak	4,570	22.4%	2,218	25.1%	1,313	28.6%	8,101	23.9%	26.9%	-3.0
Evening	1,976	9.7%	1,235	14.0%	398	8.7%	3,609	10.7%	8.9%	1.8
Total	20,408		8,851		4,583		33,842			

^{*}AM Peak is up to 9am, Midday is from 9am-3pm, PM Peak is from 3pm-6pm, Evening is from 6pm on

Bus Use Compared To Previous Year (May--1993)



COMPARISON WITH MAY 1993 RIDERSHIP

Question 17: Compared to May 1993, has your ridership increased or decreased?

Almost half of the riders indicated that their ridership has increased since the previous year (43.3 percent). Ridership frequency stayed about the same for 34.8 percent of the riders. While 10.5 percent rode less than in May 1993, 11.4 percent did not ride the previous year.

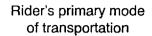
CURRENT BUS USE COMPARED TO MAY -1993 Bus Use by Day Type

Bus Use To May-93	Weekday Responses	Wkday %	Saturday Responses	Sat.	Sunday Responses	Sun. %
Decreased	509	9.1%	321	12.6%	135	12.8%
Increased	2,433	43.5%	1,125	44.0%	430	40.6%
Did not ride May	664	11.9%	268	10.5%	116	11.0%
Stayed the same	1,991	35.6%	840	32.9%	377	35.6%
Totals	5,597		2,554		1,058	

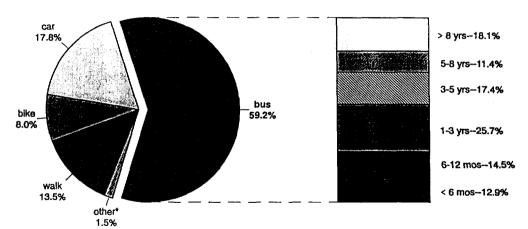
Bus Use by Year

;				·
Bus Use To	1994	1994	1990	% Point
May-93	Total	Total %	%	Change
Decreased	965	10.5%	11.4%	-0.9
Increased	3,988	43.3%	45.7%	-2.4
Did not ride May	1,048	11.4%	12.9%	-1.5
Stayed the same	3,208	34.8%	30.0%	4.8
Totals	9,209			

Primary Mode Of Transportation



Number of years that the bus has been the primary mode of transportation



Source: 1994 O & D Survey

*Other includes motorcycle/moped, carpool, and other

TYPE OF TRANSPORTATION USED

Question 12, Part I: Put a "1" next to the type of transportation you use most often during the week and a

"2" next to the type you use second most often. (Mark only two.)

Question 12, Part II: If you listed "bus" as the type of transportation you use most (#1), how long has the

bus been your most often used type of transportation? ____Months or ____years

For the majority of LTD riders, the bus is the **primary** form of transportation used. However, many riders also chose "car" (17.8 percent) or "walk" (13.5 percent). More than one-quarter of the riders also chose the bus as their secondary type of transportation. Given the high percentage of respondents who indicated that they ride the bus because they did not have a car available, it follows that most survey respondents would answer in this manner.

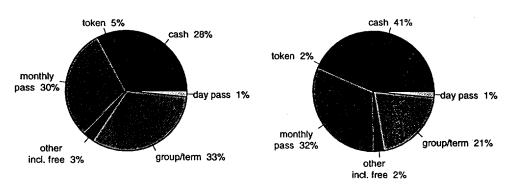
However, bus use as a primary mode of transportation has decreased by 1.4 percent since 1990 and a total of 5.7 percent since 1988. Bike use was the only primary alternative mode of transportation that saw an increase in its use. The largest decline of a primary mode of transportation was those who carpooled. Car use declined 1.4 percent as a secondary mode of transportation but increased 1.5 percent as a primary mode.

Out of the 59 percent of the respondents who said that the bus was the type of transportation most often used, almost half (47 percent) said that the bus has been their primary transportation for three or more years.

TYPE OF TRANSPORTATION MOST OFTEN USED

Mode	1994 Primary Type	1994 %	1990 %	% Pt. Change	1994 Secondary Type	1994 %	1990 %	% Pt. Change
Bus	5,963	59.3%	60.7%	-1.4%	2,244	27.5%	25.6%	1.9%
Car	1,791	17.8%	16.3%	1.5%	1,993	24.4%	25.8%	-1.4%
Walk	1,362	13.5%	13.5%	0.0%	2,734	33.4%	34.5%	-1.1%
Bike	801	8.0%	7.4%	0.6%	940	11.5%	10.8%	0.7%
Motorcy / Moped	27	0.3%	6.0%	-5.7%	46	0.6%	1.1%	-0.5%
Carpool	86	0.9%	8.0%	-7.1%	147	1.8%	1.6%	0.2%
Other	33	-0.3%	6.0%	-5.7%	70	0.9%	0.6%	0.3%
Totals	10,063				8,174			

1994 Fare Categories Weekday vs. Weekend



Weekday

Weekend

TYPE OF FARE USED

Question 4: How did you pay for this trip? If you transferred from another bus, please indicate your original fare. (Mark only one.)

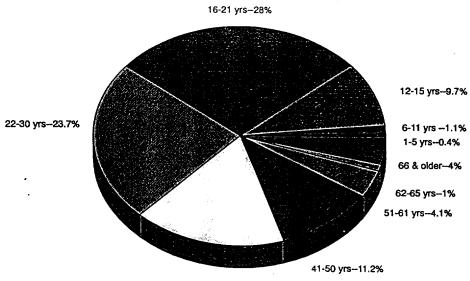
The prevalent form of weekday fare payment is the pass. While cash was the largest single weekday fare category in previous years, the group/term pass has become the largest single weekday fare category in 1994 (33 percent). This can be attributed to the marketing of group passes to local businesses based on the success of the University of Oregon group pass program. The second most used fare category are the monthly passes, which account for 30 percent of weekday fares. Cash is the third most used weekday fare category, with 28 percent of the weekday fares collected.

During the weekends, the fare category that receives the most use is cash at 41 percent, followed by the monthly pass at 32 percent and group/term pass at 21 percent. The use of the group/term pass is much lower on the weekend because many of the group passholders use the pass to get to work or school.

FARE TYPE USED

Type of Fare	Weekday	1994 %	1990 %	Sat.	1994 %	1990 %	Sun.	1994 %	1990 %
Cash	4,125	28.1%	26.2%	2,365	40.3%	46.9%	1,289	43.9%	47.9%
token	669	4.6%	6.1%	111	1.9%	2.8%	73	2.5%	1.9%
monthly pass	4,432	30.2%	23.6%	1,938	33.0%	24.2%	855	29.1%	26.1%
multimonth pass*	501	3.4%	4.6%	164	2.8%	4.7%	105	3.6%	5.0%
day pass	219	1.5%	2.4%	108	1.8%	1.3%	23	0.8%	1.1%
LCC pass	1,119	7.6%	7.1%	219	3.7%	3.7%	96	3.3%	2.6%
other pass*	362	2.5%	5.7%	117	2.0%	4.4%	37	1.3%	4.0%
group pass	3,202	21.8%	23.3%	814	13.9%	11.4%	450	15.3%	10.5%
LTD emply. pass	. 59	0.4%	0.9%	35	0.6%	0.7%	. 11	0.4%	0.9%
Totals	14,688			5,871			2,939		

Age of Riders



31-40 yrs--16.8%

Question 13: What is your age?

The greatest percentage of riders are between the ages of 16-21 (28 percent) and 22-30 (23.7 percent). Together, these age groups represent 51.7 percent of all riders. University students account for almost 30 percent of these riders since the implementation of the Group Pass Program has caused a great increase in student ridership. The remainder of riders are predominantly LCC and high school students. UO and LCC students account for over one-quarter of the 31-40 age group as well, as recent years have seen an increase of "older" students. This age group has the third highest percent of riders. The percentage of riders in each successive and prior age group gets smaller as they move away from the 16-21 and 22-30 age groups (except for the 66+ age group).

The percentage of riders in each age category that ride during weekdays, Saturdays, and Sundays remains relatively constant, with the exception of ages 12-15 and 31-40. The percentage of riders ages 12-15 is greater on weekends than weekdays, and the percentage of riders ages 31-40 is less on weekends than on weekdays. The former group is likely junior high students, not old enough to drive, who ride to participate in various other activities on weekends.

Since 1990, the largest increase in ridership was those between the ages of 41-50 (+3.3 percent), while the largest decrease in ridership was those 66 and older (-1.7 percent). Ridership has also decreased in the 22-30 age group, which had been increasing in prior years. Ridership has also increased for those between the ages of 31-40, which may be attributed to the implementation of several new group pass programs.

AGE

Age	Weekday	Wkday	Saturday	Sat.	Sunday	Sun.	1994	1994	1990	% Pt.
	Responses	%	Responses	%	Responses	%	Total	Total %	%	Change
1-5 yrs	24	0.4%	12	0.5%	6	0.5%	42	0.4%	1.7%	-1.3
6-11	54	0.9%	31	1.2%	23	2.1%	108	1.1%	0.5%	0.6
12-15	450	7.8%	362	13.8%	111	10.2%	923	9.7%	8.8%	0.9
16-21	1,580	27.4%	772	29.4%	308	28.2%	2,660	28.0%	27.5%	0.5
22-30	1,432	24.8%	553	21.0%	262	24.0%	2,247	23.7%	24.8%	-1.1
31-40	1,029	17.8%	391	14.9%	172	15.7%	1,592	16.8%	15.5%	1.3
41-50	687	11.9%	259	9.9%	118	10.8%	1,064	11.2%	7.9%	3.3
51-61	243	4.2%	108	4.1%	37	3.4%	388	4.1%	4.0%	0.1
62-65	59	1.0%	25	1.0%	7	0.6%	91	1.0%	1.6%	-0.6
66 & older	210	3.6%	116	4.4%	49	4.5%	375	4.0%	5.7%	-1.7
Total	5,768		2,629		1,093		9,490)		

RACE

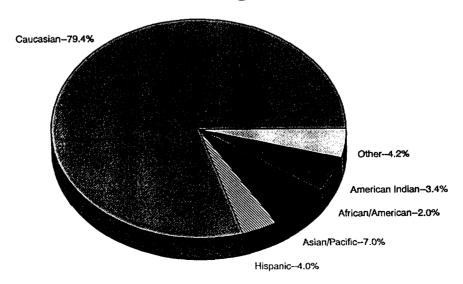
Question 23B: (Optional) How would you classify yourself?

The 1994 O&D Survey was the first to ask this question of the bus riders, and clearly indicated the question as optional. Of the over 7,000 riders who responded to this question, the majority answered Caucasian (79.4 percent), while the category that received the second largest number of responses was "Asian/Pacific" (7 percent). The third highest category was those who marked "other" (4.2 percent).

RACE

Racial	1994	1994
Background	Total	%
Caucasian	5,750	79.4%
Hispanic .	287	4.0%
Asian / Pacific Is.	504	7.0%
African / American	148	2.0%
American Indian	245	3.4%
Other	305	4.2%
Totals	7,239	100.0%

Racial Background



Question 13B: What is your sex?

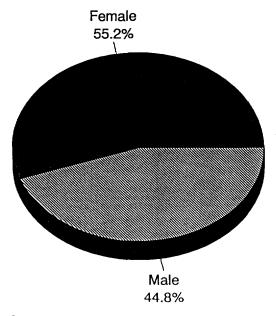
Currently 55.2 percent of riders are female, while 44.8 percent of riders are male. The difference between the number of male and female riders has increased since the 1990 O&D Survey, while in previous years the difference had decreased. The percentage point spread has changed from 8.6 percent in 1990 to 10.4 percent in 1994.

There is no significant change in percentage between weekdays and weekends.

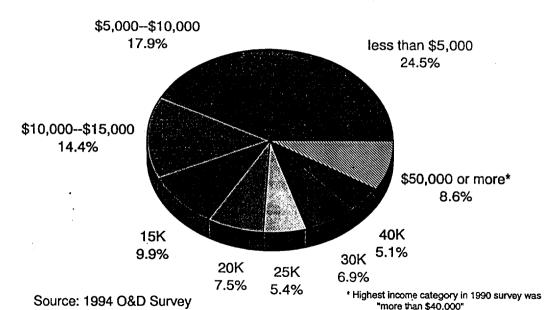
SEX OF RIDERS

Sex	Weekday Responses	Wkday %	Saturday Responses	Sat. %	Sunday Responses	Sun. %	1994 Total	1994 Total %		% Point Change
Male	2,472	44.5%	1,124	44.9%	483	46.1%	4,079	44.8%	45.7%	-0.9
Female	3,087	55.5%	1,381	55.1%	564	53.9%	5,032	55.2%	54.3%	0.9
Total	5,559		2,505		1,047		9,111			

Sex of Riders



Annual Household Income



INCOME

Question 14: What is your approximate annual household income?

Almost one-fourth of the riders (24.5 percent) have an annual income under \$5,000. This is significantly less than the percentage of 1990 respondents falling into this category (32.7 percent), and represents a steady decline since 1988. While many low-income families use the transit system, many students also fall into this category.

Those riders with an annual income of \$5,000 to \$9,999 represent 17.9 percent of all riders, which has declined 3.7 percentage points since 1990. Other income categories have shown little increase in percentage points.

The percentage of rides in each income level remains relatively constant through the entire week (weekdays, Saturdays, and Sundays) with the exception of those who have an annual household income less than \$5,000. The ridership of people in this income level appears to increase during the weekend.

ANNUAL HOUSEHOLD INCOME

A 111- 1-11	147 - Judan	140	0-4	0-4	Cumdan	C	1004	4004	4000**	0/ D-i-4
Annual Household	Weekday	Wkday	Saturday	Sat.	Sunday	Sun.	1994	1994	1990**	% Point
Income	Responses	%	Responses	%	Responses	%	Total	Total %	%	Change
less than \$5,000	1,170	22.7%	610	26.9%	269	28.2%	2,049	24.5%	32.7%	-8.2
\$5,000 \$10,000	880	17.1%	444	19.6%	172	18.0%	1,496	17.9%	21.6%	-3.7
\$10,000 \$15,000	738	14.3%	317	14.0%	149	15.6%	1,204	14.4%	13.2%	1.2
\$15,000\$20,000	495	9.6%	234	10.3%	98	10.3%	827	9.9%	8.9%	1.0
\$20,000\$25,000	424	8.2%	140	6.2%	61	6.4%	625	7.5%	6.3%	1.2
\$25,000\$30,000	296	5.7%	100	4.4%	60	6.3%	456	5.4%	4.7%	0.7
\$30,000\$40,000	390	7.6%	147	6.5%	37	3.9%	574	6.9%	5.1%	1.8
\$40,000\$50,000*	293	5.7%	90	4.0%	42	4.4%	425	5.1%	7.5%	-2.4
\$50,000 or more *	467	9.1%	186	8.2%	65	6.8%	718	8.6%	NA	NA
	5,153		2,268		953		8,374			

^{*}Highest income category in 1990 survey was "more than \$40,000"

^{** 1990} income brackets have not been adjusted for inflation

CAR AVAILABILITY

Question 11B: Do you have a car available for this trip?

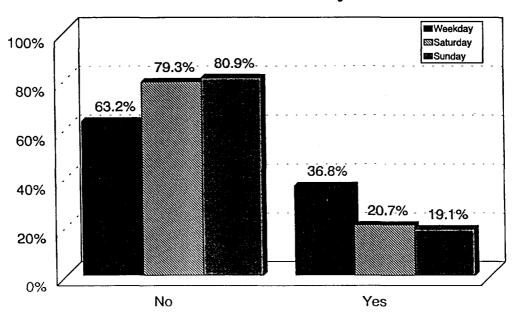
Almost 65 percent (63.2 percent) did not have a car available for the trip for weekdays. On weekends, the percentage rose to 79.3 percent on Saturdays and 80.9 percent on Sundays. In total, 69.3 percent of all riders did not have a car available for the trip.

The number of riders who had a car available for the trip has risen by 7.4 percent since 1990 and an additional 9 percent since 1988, showing a steady increase in the number of riders choosing to ride the bus over driving.

CAR AVAILABILITY

Car Availability	Weekday	Wkday %	Saturday	Sat. %	Sunday	Sun. %	1994 Total	1994 Total %	1990 %	% Point Change
No	3,026	63.2%	1,602	79.3%	647	80.9%	5,275	69.3%	76.7%	-7.4
Yes	1,761	36.8%	419	20.7%	153	19.1%	2,333	30.7%	23.3%	7.4
Total	4,787		2,021		800		7,608			

Car Availability



CAR OWNERSHIP

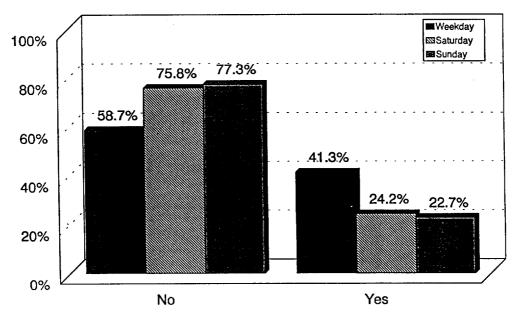
Question 11A: Do you own a car?

This is the first Origin and Destination Survey that asked LTD riders whether or not they own a car. Over 65 percent of all respondents said they do not own a car. As with Car Availability, the percentage of those who said they own a car is significantly higher during the weekdays than the weekends. The discrepancy between weekday and weekend rider car ownership is due to weekend riders having less income, and thus are more transit dependent.

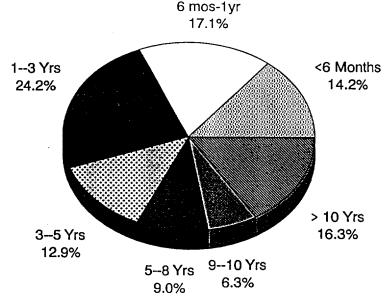
DO YOU OWN A CAR?

Do You Own A Car?	Weekday	Wkday %	Saturday	Sat. %	Sunday	Sun. %	1994 Total	1994 Total %
No	3,633	58.7%	2,131	75.8%	890	77.3%	6,654	65.5%
Yes	2,559	41.3%	681	24.2%	261	22.7%	3,501	34.5%
Total	6,192		2,812		1,151		10,155	

Do You Own A Car?



LENGTH OF TIME RIDDEN LTD



LENGTH OF TIME HAVE RIDDEN LTD

Question 19: How long have you ridden LTD buses?

Well over half of the customers surveyed responded that they have been riding LTD buses three years or less. Slightly less answered the same way in 1990. Service improvements and the shift of customers toward longer term fare instruments, especially the Group Pass, may mean that many customers are staying with the system longer.

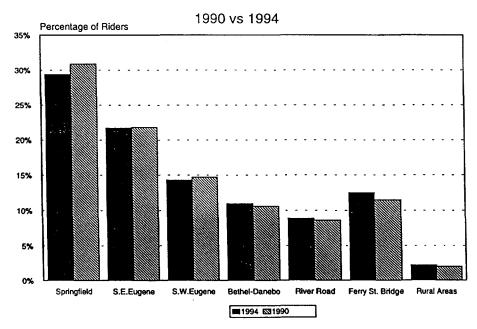
Riders who have ridden five years or less account for almost 70 percent of weekday riders, compared to approximately 65 percent for weekends. Conversely, the "five-year's-plus" riders account for a higher percentage of weekend ridership. There was virtually no change in the percentage of riders who have ridden LTD greater than five years between 1990 and 1994.

LENGTH OF TIME RIDDEN LTD

		•							
Weekday	Wkday	Saturday	Sat.	Sunday	Sun.	1994	1994	1990	% Point
Responses	%	Responses	%	Responses	%	Total	Total %	%	Change
665	12.1%	326	13.0%	· 127	12.4%	1,118	12.4%	14.2%	-1.8
834	15.1%	320	12.8%	134	13.1%	1,288	14.2%	17.1%	-2.9
1,509	27.4%	655	26.1%	244	23.8%	2,408	26.6%	24.2%	2.4
771	14.0%	334	13.3%	164	16.0%	1,269	14.0%	12.9%	1.1
550	10.0%	249	9.9%	109	10.6%	908	10.0%	9.0%	1.0
316	5.7%	175	7.0%	76	7.4%	567	6.3%	6.3%	0.0
863	15.7%	449	17.9%	170	16.6%	1,482	16.4%	16.3%	0.1
5,508		2,508		1,024	<u></u>	9,040			
	Responses 665 834 1,509 771 550 316	Responses % 665 12.1% 834 15.1% 1,509 27.4% 771 14.0% 550 10.0% 316 5.7%	Responses % Responses 665 12.1% 326 834 15.1% 320 1,509 27.4% 655 771 14.0% 334 550 10.0% 249 316 5.7% 175 863 15.7% 449	Responses % Responses % 665 12.1% 326 13.0% 834 15.1% 320 12.8% 1,509 27.4% 655 26.1% 771 14.0% 334 13.3% 550 10.0% 249 9.9% 316 5.7% 175 7.0% 863 15.7% 449 17.9%	Responses % Responses % Responses 665 12.1% 326 13.0% 127 834 15.1% 320 12.8% 134 1,509 27.4% 655 26.1% 244 771 14.0% 334 13.3% 164 550 10.0% 249 9.9% 109 316 5.7% 175 7.0% 76 863 15.7% 449 17.9% 170	Responses % Responses % Responses % 665 12.1% 326 13.0% 127 12.4% 834 15.1% 320 12.8% 134 13.1% 1,509 27.4% 655 26.1% 244 23.8% 771 14.0% 334 13.3% 164 16.0% 550 10.0% 249 9.9% 109 10.6% 316 5.7% 175 7.0% 76 7.4% 863 15.7% 449 17.9% 170 16.6%	Responses % Responses % Responses % Total 665 12.1% 326 13.0% 127 12.4% 1,118 834 15.1% 320 12.8% 134 13.1% 1,288 1,509 27.4% 655 26.1% 244 23.8% 2,408 771 14.0% 334 13.3% 164 16.0% 1,269 550 10.0% 249 9.9% 109 10.6% 908 316 5.7% 175 7.0% 76 7.4% 567 863 15.7% 449 17.9% 170 16.6% 1,482	Responses % Responses % Total Total Total % 665 12.1% 326 13.0% 127 12.4% 1,118 12.4% 834 15.1% 320 12.8% 134 13.1% 1,288 14.2% 1,509 27.4% 655 26.1% 244 23.8% 2,408 26.6% 771 14.0% 334 13.3% 164 16.0% 1,269 14.0% 550 10.0% 249 9.9% 109 10.6% 908 10.0% 316 5.7% 175 7.0% 76 7.4% 567 6.3% 863 15.7% 449 17.9% 170 16.6% 1,482 16.4%	Responses % Responses % Total Total % % 665 12.1% 326 13.0% 127 12.4% 1,118 12.4% 14.2% 834 15.1% 320 12.8% 134 13.1% 1,288 14.2% 17.1% 1,509 27.4% 655 26.1% 244 23.8% 2,408 26.6% 24.2% 771 14.0% 334 13.3% 164 16.0% 1,269 14.0% 12.9% 550 10.0% 249 9.9% 109 10.6% 908 10.0% 9.0% 316 5.7% 175 7.0% 76 7.4% 567 6.3% 6.3% 863 15.7% 449 17.9% 170 16.6% 1,482 16.4% 16.3%

SUNDAY			1990		
	• "	1994		1990	% Pt.
Sector	Sunday	%	Sunday	%	Change
Springfield	1,630	35.7%	1,431	35.3%	0.4%
SE Eugene	782	17.1%	704	17.4%	-0.3%
SW Eugene	602	13.2%	472	11.7%	1.5%
Bethel Danebo	576	12.6%	503	12.4%	0.2%
River Road	314	6.9%	364	9.0%	-2.1%
Ferry St.	662	14.5%	577	14.2%	0.3%
Bridge	N/A		N/A		
Rural	IN/A		IN/A		
Total	4,566	100.00%	4,051	100.00%	
L	L				

Sector



Source: 1990 and 1994 O & D Surveys

SECTOR

Question:

Not a question answered by respondents. Answer supplied by survey distributor.

Survey results indicate that the largest percentage of riders use the buses in the Springfield sector. This is a reflection of the high level of service on routes such as the #11 and #12, plus the strong support from people who live in the sector with the largest population.

Riders using the Southeast Eugene and Southwest Eugene buses account for the second and third largest percentage of riders. These areas include large concentrations of University students and probably attract a high number of riders from that population.

GEOGRAPHIC SERVICE SECTORS BY DAY TYPE

WEEKDAY			1990		
		1994		1990	% Pt.
Sector	Weekday	%	Weekday	%	Change
Springfield	5,325	26.9%	5,299	28.9%	-2.0%
SE Eugene	4,799	24.3%	4,494	24.5%	-0.2%
SW Eugene	3,129	15.8%	2,948	16.1%	-0.3%
Bethel Danebo	2,050	10.4%	1,822	9.9%	0.4%
River Road	1,858	9.4%	1,596	8.7%	0.7%
Ferry St. Bridge	2,038	10.3%	1,678	9.2%	1.2%
Rural	562	2.8%	491	2.7%	0.2%
Total	19,761	100.00%	18,328	100.00%	

SATURDAY	· ·	1990									
		1994		1990	% Pt.						
Sector	Saturday	%	Saturday	%	Change						
Springfield	2,799	31.6%	2,511	33.3%	-1.7%						
SE Eugene	1,613	18.2%	1,313	17.4%	0.8%						
SW Eugene	1,013	11.4%	969	12.9%	-1.4%						
Bethel Danebo	1,022	1 1.6%	838	11.1%	0.4%						
River Road	770	8.7%	603	8.0%	0.7%						
Ferry St. Bridge	1,455	16.4%	1,177	15.6%	0.8%						
Rural	176	2.0%	121	1.6%	0.4%						
Total	8,848	100.00%	7,532	100.00%							

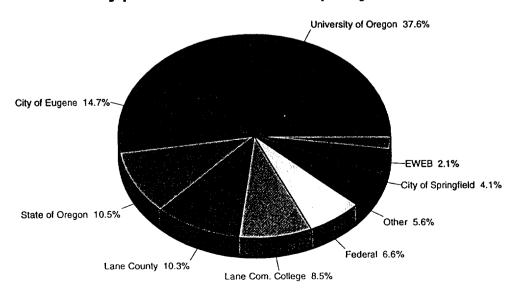
The largest number of riders who said they were public employees were those working at the University of Oregon, followed by employees at the City of Eugene.

Since riders may have chosen more than one category, many of the riders who checked the "UO Student" category may also be an employee of one of the organizations offered in the answer categories.

TYPE OF PUBLIC EMPLOYEE

Type of		
Public	1994	1994
Employee	Total	%
University of	504	37.6%
Oregon		
City of Eugene	197	14.7%
State of Oregon	140	10.5%
Lane County	138	10.3%
Lane Com.	114	8.5%
College		
Federal	88	6.6%
Other	75	5.6%
City of Springfield	55	4.1%
EWEB	28	2.1%
Totals	1,339	

Type of Public Employee



RIDER OCCUPATION

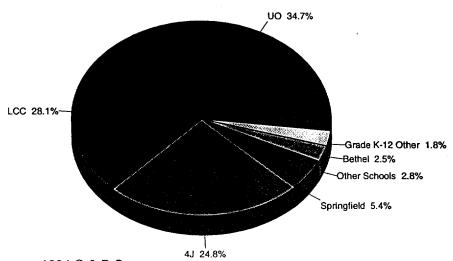
Question 9 & 10: Are you a student? Are you a public employee? (Mark all that apply.)

A majority of riders (51 percent) answered "yes" to the question "are you a student"? These respondents are mainly UO students, followed by Lane Community College and 4J school district students.

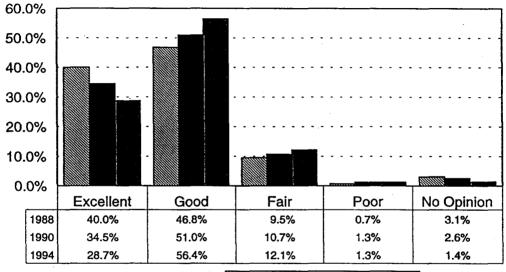
TYPE OF STUDENT

Type of Student	1994 Total	1994 %
UO	1,977	35%
LCC 4J	1,600 1,411	28% 25%
Springfield	306	5%
Other schools	157	3%
Bethel	140	2%
Grade K-12 Other	105	2%
Totals	5,696	

Type of Student



LTD Performance Rating



Source: 1988, 1990 &1994

O&D Surveys

1988 1990 1994 1994 1994 1994 1994 1998 1999

IMPROVEMENTS NEEDED

Question 18: If three improvements could be made to LTD service in general, which of the following would you choose? (Please <u>list</u> in <u>order of importance</u> 1,2,3 and select only <u>three</u>.)

The O&D Survey asked customers to choose improvements they would like to see made, and to rank these improvements in order of importance. The table below shows the distribution of responses that were given to each of the 16 categories. Under the category of *Most Important*, 20.4 percent indicated that their top priority for improvement is "more frequent weekend service," followed by a distant second tier of responses of "lower prices" (14 percent), "service to new areas" (11.8 percent), and "later weekend service" (9.8 percent). Other categories had much lower response rates.

Three categories emerged as predominant in the <u>second most important</u> priority (labeled **Very Important**). Customers chose "more frequent weekend service" (19.5 percent), "later weekend service" (14 percent), and "later weekday service" (12.4 percent) as the top choices, with much lower percentages for the remaining categories. These same categories were also the overwhelming favorites as <u>third most important</u> (labled **Important**).

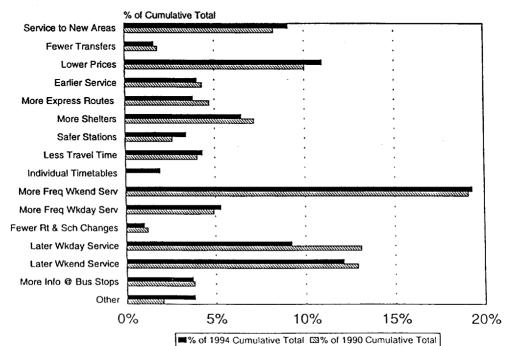
<u>Cumulative Totals</u>- Responses to the 16 categories have also been weighted, combined, and ranked by relative importance. The category "more frequent weekend service" makes the top of the list but does not dominate the other categories as it did in the *Most Important* column. The category "lower prices," which ranks second in the *Most Important* column, is third among categories in cumulative totals. "Later Weekend Service" ranks second among categories in cumulative totals.

IMPROVEMENTS NEEDED

Most	% of	Very	% of		% of	Cumulative	1994	1990	% Pt
Important	Resp.	Important	Resp.	Important	Resp.	Total *	Cum. %	Cum. %	Change
1,032	11.8%	422	5.5%	465	6.8%	4,405	9.1%	8.3%	0.8
137	1.6%	123	1.6%	97	1.4%	754	1.6%	1.8%	-0.2
1,218	14.0%	586	7.6%	493	7.2%	5,319	11.0%	10.0%	1.0
351	4.0%	316	4.1%	233	3.4%	1,918	4.0%	4.3%	-0.4
335	3.8%	296	3.8%	243	3.6%	1,840	3.8%	4.7%	-0.9
520	6.0%	559	7.2%	450	6.6%	3,128	6.5%	7.2%	-0.8
264	3.0%	306	4.0%	253	3.7%	1,657	3.4%	2.6%	0.8
338	3.9%	353	4.6%	366	5.4%	2,086	4.3%	4.0%	0.3
139	1.6%	158	2.0%	165	2.4%	898	1.9%	N/A	N/A
1,779	20.4%	1,506	19.5%	1,007	14.7%	9,356	19.3%	19.1%	0.2
401	4.6%	496	6.4%	356	5.2%	2,551	5.3%	4.9%	0.3
56	0.6%	111	1.4%	111	1.6%	501	1.0%	1.2%	-0.1
620	7.1%	958	12.4%	699	10.2%	4,475	9.2%	13.1%	-3.8
852	9.8%	1,077	14.0%	1,166	17.1%	5,876	12.1%	12.9%	-0.8
253	2.9%	291	3.8%	463	6.8%	1,804	3.7%	3.8%	-0.1
416	4.8%	159	2.1%	270	3.9%	1,836	3.8%	2.0%	1.8
8,711		7,717		6,837		48,404			
	1,032 137 1,218 351 335 520 264 338 139 1,779 401 56 620 852 253 416	1,032 11.8% 137 1.6% 1,218 14.0% 351 4.0% 335 3.8% 520 6.0% 264 3.0% 338 3.9% 139 1.6% 1,779 20.4% 401 4.6% 56 0.6% 620 7.1% 852 9.8% 253 2.9% 416 4.8%	Important Resp. Important 1,032 11.8% 422 137 1.6% 123 1,218 14.0% 586 351 4.0% 316 335 3.8% 296 520 6.0% 559 264 3.0% 306 338 3.9% 353 139 1.6% 158 1,779 20.4% 1,506 401 4.6% 496 56 0.6% 111 620 7.1% 958 852 9.8% 1,077 253 2.9% 291 416 4.8% 159	Important Resp. Important Resp. 1,032 11.8% 422 5.5% 137 1.6% 123 1.6% 1,218 14.0% 586 7.6% 351 4.0% 316 4.1% 335 3.8% 296 3.8% 520 6.0% 559 7.2% 264 3.0% 306 4.0% 338 3.9% 353 4.6% 139 1.6% 158 2.0% 1,779 20.4% 1,506 19.5% 401 4.6% 496 6.4% 56 0.6% 111 1.4% 852 9.8% 1,077 14.0% 253 2.9% 291 3.8% 416 4.8% 159 2.1%	Important Resp. Important Resp. Important 1,032 11.8% 422 5.5% 465 137 1.6% 123 1.6% 97 1,218 14.0% 586 7.6% 493 351 4.0% 316 4.1% 233 335 3.8% 296 3.8% 243 520 6.0% 559 7.2% 450 264 3.0% 306 4.0% 253 338 3.9% 353 4.6% 366 139 1.6% 158 2.0% 165 1,779 20.4% 1,506 19.5% 1,007 401 4.6% 496 6.4% 356 56 0.6% 111 1.4% 111 620 7.1% 958 12.4% 699 852 9.8% 1,077 14.0% 1,166 253 2.9% 291 3.8% 463	Important Resp. Important Resp. Important Resp. 1,032 11.8% 422 5.5% 465 6.8% 137 1.6% 123 1.6% 97 1.4% 1,218 14.0% 586 7.6% 493 7.2% 351 4.0% 316 4.1% 233 3.4% 335 3.8% 296 3.8% 243 3.6% 520 6.0% 559 7.2% 450 6.6% 264 3.0% 306 4.0% 253 3.7% 338 3.9% 353 4.6% 366 5.4% 139 1.6% 158 2.0% 165 2.4% 1,779 20.4% 1,506 19.5% 1,007 14.7% 401 4.6% 496 6.4% 356 5.2% 56 0.6% 111 1.4% 699 10.2% 852 9.8% 1,077 <t< td=""><td>Important Resp. Important Resp. Important Resp. Total* 1,032 11.8% 422 5.5% 465 6.8% 4,405 137 1.6% 123 1.6% 97 1.4% 754 1,218 14.0% 586 7.6% 493 7.2% 5,319 351 4.0% 316 4.1% 233 3.4% 1,918 335 3.8% 296 3.8% 243 3.6% 1,840 520 6.0% 559 7.2% 450 6.6% 3,128 264 3.0% 306 4.0% 253 3.7% 1,657 338 3.9% 353 4.6% 366 5.4% 2,086 139 1.6% 158 2.0% 165 2.4% 898 1,779 20.4% 1,506 19.5% 1,007 14.7% 9,356 401 4.6% 496 6.4% 356 5.2</td><td>Important Resp. Important Resp. Important Resp. Total * Cum. % 1,032 11.8% 422 5.5% 465 6.8% 4,405 9.1% 137 1.6% 123 1.6% 97 1.4% 754 1.6% 1,218 14.0% 586 7.6% 493 7.2% 5,319 11.0% 351 4.0% 316 4.1% 233 3.4% 1,918 4.0% 335 3.8% 296 3.8% 243 3.6% 1,840 3.8% 520 6.0% 559 7.2% 450 6.6% 3,128 6.5% 264 3.0% 306 4.0% 253 3.7% 1,657 3.4% 338 3.9% 353 4.6% 366 5.4% 2,086 4.3% 139 1.6% 158 2.0% 165 2.4% 898 1.9% 1,779 20.4% 1,506 <</td><td>Important Resp. Important Resp. Important Resp. Total * Cum. % Cum. % 1,032 11.8% 422 5.5% 465 6.8% 4,405 9.1% 8.3% 137 1.6% 123 1.6% 97 1.4% 754 1.6% 1.8% 1,218 14.0% 586 7.6% 493 7.2% 5,319 11.0% 10.0% 351 4.0% 316 4.1% 233 3.4% 1,918 4.0% 4.3% 335 3.8% 296 3.8% 243 3.6% 1,840 3.8% 4.7% 520 6.0% 559 7.2% 450 6.6% 3,128 6.5% 7.2% 264 3.0% 306 4.0% 253 3.7% 1,657 3.4% 2.6% 338 3.9% 353 4.6% 366 5.4% 2,086 4.3% 4.0% 1,779 20.4% 1,506</td></t<>	Important Resp. Important Resp. Important Resp. Total* 1,032 11.8% 422 5.5% 465 6.8% 4,405 137 1.6% 123 1.6% 97 1.4% 754 1,218 14.0% 586 7.6% 493 7.2% 5,319 351 4.0% 316 4.1% 233 3.4% 1,918 335 3.8% 296 3.8% 243 3.6% 1,840 520 6.0% 559 7.2% 450 6.6% 3,128 264 3.0% 306 4.0% 253 3.7% 1,657 338 3.9% 353 4.6% 366 5.4% 2,086 139 1.6% 158 2.0% 165 2.4% 898 1,779 20.4% 1,506 19.5% 1,007 14.7% 9,356 401 4.6% 496 6.4% 356 5.2	Important Resp. Important Resp. Important Resp. Total * Cum. % 1,032 11.8% 422 5.5% 465 6.8% 4,405 9.1% 137 1.6% 123 1.6% 97 1.4% 754 1.6% 1,218 14.0% 586 7.6% 493 7.2% 5,319 11.0% 351 4.0% 316 4.1% 233 3.4% 1,918 4.0% 335 3.8% 296 3.8% 243 3.6% 1,840 3.8% 520 6.0% 559 7.2% 450 6.6% 3,128 6.5% 264 3.0% 306 4.0% 253 3.7% 1,657 3.4% 338 3.9% 353 4.6% 366 5.4% 2,086 4.3% 139 1.6% 158 2.0% 165 2.4% 898 1.9% 1,779 20.4% 1,506 <	Important Resp. Important Resp. Important Resp. Total * Cum. % Cum. % 1,032 11.8% 422 5.5% 465 6.8% 4,405 9.1% 8.3% 137 1.6% 123 1.6% 97 1.4% 754 1.6% 1.8% 1,218 14.0% 586 7.6% 493 7.2% 5,319 11.0% 10.0% 351 4.0% 316 4.1% 233 3.4% 1,918 4.0% 4.3% 335 3.8% 296 3.8% 243 3.6% 1,840 3.8% 4.7% 520 6.0% 559 7.2% 450 6.6% 3,128 6.5% 7.2% 264 3.0% 306 4.0% 253 3.7% 1,657 3.4% 2.6% 338 3.9% 353 4.6% 366 5.4% 2,086 4.3% 4.0% 1,779 20.4% 1,506

^{*}Cumulative totals are weighted as follows: Most Important= 3 pts, Very Important= 2 pts, Important = 1 pt.

IMPROVEMENTS NEEDED



Source: 1990 &1994 O & D Surveys

REASONS FOR RIDING

Question 20: What are the three main reasons you ride the bus? (Please list in order of importance 1,2,3 and select only three.)

The O&D Survey asked customers to give reasons why they ride the bus. In accordance with the demographic profile of riders (low income, no car available for trip), it makes sense that the top responses under the category of *Most Important* would be "no other transportation" and "low cost," which were most often marked as the reasons for riding the bus. It should be noted that there was a huge disparity in the number of responses between the top two responses in this category. "No other transportation" recieved 47.8 percent of responses, while "low cost," the number two choice, received 10.6 percent of the responses. Customers chose "low cost" as the top response for the second priority (labeled *Very Important*), followed closely by "it's reliable." In the third priority choice (labeled *Important*), the top response was "it's reliable," followed distantly by "concern for the environment."

<u>Cumulative Totals</u> - Responses to the twelve reasons for riding have also been weighted, combined, and ranked by relative importance. The category "no other transportation" received the highest cumulative total (30.7 percent), consistent with the 1990 findings (28.9 percent). In fact, the highest four cumulative totals corresponded with the same four reasons in both 1990 and 1994.

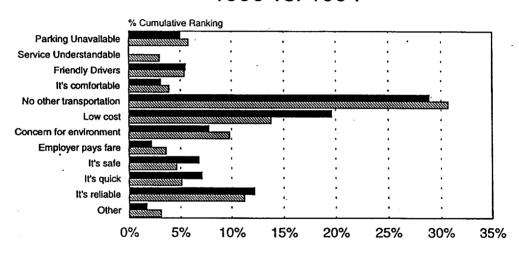
REASONS FOR RIDING THE BUS

	Most	% of	Very	% of		% of	Cumulative	1994	1990	% Pt
REASONS	Important	Resp.	Important	Resp.	Important	Resp.	Total *	Cum. %	Cum. %	Change
Parking Unavailable	627	6.9%	329	4.5%	252	4.0%	2,791	5.8%	5.0%	0.8%
Service	206	2.3%	255	3.5%	312	4.9%	1,440	3.0%	NA	NA
Understandable Friendly Drivers	395	4.4%	468	6.4%	458	7.3%	2,579	5.4%	5.5%	-0.1%
It's Comfortable	243	2.7%	354	4.9%	444	7.0%	1,881	3.9%	3.1%	0.8%
No Other Transportation	4,324	47.8%	696	9.6%	401	6.4%	14,765	30.7%	28.9%	1.8%
Low Cost	956	10.6%	1,567	21.5%	622	9.9%	6,624	13.8%	19.6%	-5.8%
Concern for Environment	707	7.8%	922	12.7%	757	12.0%	4,722	9.8%	7.8%	2.0%
Employer Pays Fare	313	3.5%	305	4.2%	189	3.0%	1,738	3.6%	2.2%	1.4%
It's Safe	224	2.5%	466	6.4%	587	9.3%	2,191	4.6%	6.8%	-2.2%
It's Quick	252	2.8%	572	7.9%	535	8.5%	2,435	5.1%	7.1%	-2.0%
It's Reliable	502	5.5%	1,171	16.1%	1,522	24.1%	5,370	11.2%	12.2%	-1.0%
Other	300	3.3%	181	2.5%	234	3.7%	1,496	3.1%	1.7%	1.4%
Totals	9,049		7,286		6,313		48,032		· · · · · · · · · · · · · · · · · · ·	

^{*} Cumulative totals are weighted as follows:

Most Important = 3 pts, Very Important = 2 pts, Important = 1 pt

Reasons for Riding the Bus 1990 vs. 1994



Source: 1990 & 1994 O & D

Surveys



TYPE OF INFORMATION USED

Question 22: Which of the following have you used in the past month for LTD information?

(Please mark all that apply.)

Percent of Total Answers

Customers were asked to check all the types of information sources that they used in the last month. The percentage of total responses was calculated for each information source.

"Rider's Digest" was most often used by riders as a source of information. "Transit Station Information Displays" were indicated as the next most used source of information. This is a shift from 1990, when "Information Displays" was followed by "Timetables" as the first and second choices, and reflects the removal of individual timetables from the system. "Telephone" and "Bus drivers" were among the top sources, as well. It would appear that "Media Ads" and "Posters On The Bus (OTB)" are not often used by riders as a source of information.

Since 1990, the categories which have experienced the most change in percentage points of total answers are "Rider's Digest," "Bus Stop Information Displays," and "individual timetables." Both "bus stop information displays" and "individual timetables" have dropped more than 7 percentage points since 1990, while "Rider's Digest" has gained 11.8 percentage points since 1990.

Percent of Respondents who Answered

Responses for each source of information were divided by the total number of riders who checked one or more sources for this question.

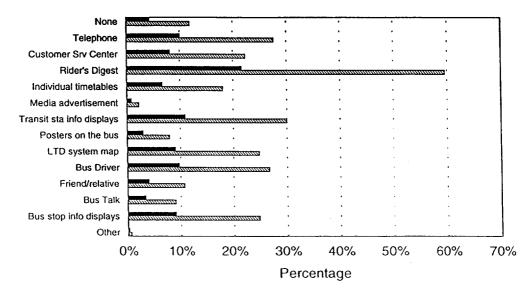
Well over half of the respondents (59.5 percent) in 1994 chose "Rider's Digest" as a type of information they have used in the path month, almost twice the percentage of respondents (30.7 percent) who chose it in 1990. Transit station information displays was the second most selected choice in 1994 (30.0 percent), while in 1990, six other types of information had been used more frequently than information displays (27.2 percent).

LTD INFORMATION USED IN PAST MONTH

					% Respond	ents who A	nswered	
Type of Information Used 199		% of To	tal Respon	ises	(8,467 in 1994)			
in Last Month	Total	1994	1990	% Pt.	1994	1990	% Pt.	
(Mark all that Apply)	Responses	%	%	Change	%	%	Change	
None	1,006	4.3%	2.5%	1.8	11.9%	7.8%	4.1	
Telephone	2,337	10.0%	10.0%	0.0	27.6%	31.3%	-3.7	
Customer Srv Center	1,884	8.1%	9.2%	-1.2	22.3%	28.9%	-6.6	
Rider's Digest	5,040	21.6%	9.8%	11.8	59.5%	30.7%	28.8	
Individual timetables *	1,532	6.6%	13.9%	-7.3	18.1%	43.5%	-25.4	
Media advertisement	190	0.8%	1.2%	-0.4	2.2%	3.9%	-1.7	
Transit sta info displays	2,538	10.9%	8.7%	2.2	30.0%	27.2%	2.8	
Posters on the bus	670	2.9%	2.7%	0.2	7.9%	8.5%	-0.6	
LTD system map	2,104	9.0%	7.1%	1.9	24.8%	22.1%	2.7	
Bus driver	2,261	9.7%	10.9%	-1.2	26.7%	34.2%	-7.5	
Friend / relative	910	3.9%	5.3%	-1.4	10.7%	16.7%	-6.0	
Bus Talk	765	3.3%	N/A		9.0%	N/A		
Bus stop info displays	2,099	9.0%	18.5%	-9.6	24.8%	58.2%	-33.4	
Other (specify)	50	0.2%	0.2%	0.0	0.6%	0.8%	-0.2	
Totals	23,386		•					

^{*} cut or copied from Rider's Digest

LTD Information Used In Past Month



USEFULNESS OF INFORMATION

Question 23: How useful is LTD information about routes, schedules, fares, and special services? (Please mark the appropriate box for each type of information.)

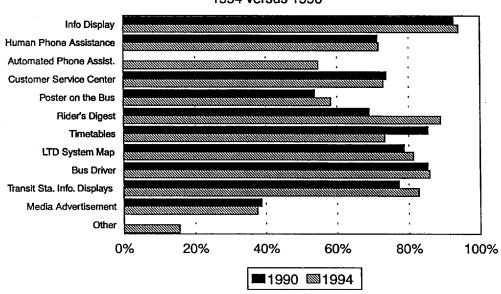
Customers were asked to consider each information item and decide on its degree of usefulness.

The graph below shows the sum of percentages for the **Moderately Useful** and **Very Useful** ratings. "Information Displays" scored highest (93.9 percent) by this measurement. "Rider's Digest" ranked second highest in usefulness (88.9 percent). The material that seemed to be least useful as a source of information was "media ads."

The percentages of many of the types of information have remained relatively constant since 1990 with the exceptions of the "Rider's Digest" and "timetables." "Rider's Digest" has gained 19.8 percentage points since 1990, while "timetables" has lost 12 percentage points since then. All categories have seen an increase in percentage points, with the exceptions of the "Customer Service Center," "timetables," and "media ads," which have lost percentage points.

Usefulness of Information*

1994 versus 1990



Source: 1990 & 1994 O & D Surveys

USEFULNESS OF INFORMATION

		Very Moderately N				N		VERY +				
			1	Useful								
Usefulness of		Use	rui			Useful Opinion		MODERATELY				
Information		# of	% of	# of	% of	# of	% of	# of	% of		Total	% Pt
	Year	Respo	nses	Respo	onses	Respo	nses	Respo	nses	Year	%	Chg.
Bus Stop Info Displays	1994	4,954	64.1%	2,304	29.8%	178	2.3%	294	3.8%	1994	93.9%	1.3
	1990		61.7%		30.9%		3.0%		4.4%	1990	92.6%	
Human Phone Assistance	1994	3,226	46.1%	1,778	25.4%	344	4.9%	1,644	23.5%	1994	71.6%	0.3
·	1990		45.9%		25.3%		5.5%		23.2%	1990	71.3%	
Automated Phone Assist.	1994	1,468	24.0%	1,880	30.8%	770	12.6%	1,988	32.6%	1994	54.8%	N/A
	1990		N/A		N/A		N/A		N/A	1990	N/A	
Customer Service Center	1994	3,187	46.4%	1,820	26.5%	309	4.5%	1,555	22.6%	1994	72.9%	-0.9
	1990		50.6%		23.2%		4.1%		22.1%	1990	73.8%	
Poster on the Bus	1994	1,590	25.0%	2,121	33.3%	1,034	16.2%	1,624	25.5%	1994	58.3%	4.5
	1990		19.7%		34.1%		17.1%		29.1%	1990	53.8%	
Rider's Digest	1994	5,305	73.2%	1,134	15.6%	226	3.1%	582	8.0%	1994	88.9%	19.8
	1990		47.3%		21.7%		7.9%		23.1%	1990	69.0%	
Timetables	1994	3,092	46.9%	1,742	26.4%	471	7.1%	. 1,291	19.6%	1994	73.3%	-12.0
	1990		61.7%		23.6%		3.6%		11.1%	1990	85.3%	
LTD System Map	1994	3,498	50.9%	2,088	30.4%	437	6.4%	845	12.3%	1994	81.3%	2.5
	1990		47.8%		31.0%		6.2%		15.0%	1990	78.8%	
Bus Driver	1994	3,936	55.5%	2,147	30.3%	332	4.7%	674	9.5%	1994	85.8%	0.6
	1990		55.5%	·	29.7%	-	4.2%		10.6%	1990	85.2%	
Transit Sta. Info Displays	1994	3,523	53.0%	1,976	29.7%	278	4.2%	874	13.1%	1994	82.7%	5.4
	1990		47.5%		29.8%		5.1%		17.6%	1990	77.3%	
Media Advertisement	1994	866	14.0%	1,464	23.6%	1,492	24.1%	2,369	38.3%	1994	37.6%	-1.1
	1990		15.3%		23.5%		21.6%		39.6%	1990	38.8%	
Other	1994	69	10.8%	30	4.7%	16	2.5%	525	82.0%	1994	15.5%	N/A
	1990		N/A		N/A		N/A		N/A	1990	N/A	
Totals		34,714	:	20,484		5,887		14,265				

晤

(Mark only one.)

TOKEN

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LCC term pass

_multimonth discount

(specify)

CASH

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25¢

9)

LTD BUS RIDER SURVEY

Have you recently completed one of these surveys?

Lane Transit District would like to find out about your use of the bus and your opinion about our service. Your answers to all of the questions on this survey will help us evaluate current service and plan for improvements.

You may also be asked to fill out a survey on other bus trips. If you have ALREADY filled out a survey once, we need you to answer ONLY THE QUESTIONS IN THE BOX BELOW. This is so we can get accurate information about indership patterns.

PLEASE RETURN THIS SURVEY TO A SURVEYOR WHEN YOU ARE FINISHED. THANK YOU.

GROUP PASS - (passes provided through

LCOG

Sacred Heart

_City of Eugene

Symantec

employer or school)
____ UO student

UO employee

UO Bookstore

State of Oregon

R#	Time	
Date	Surveyor	
Refused	DC	
	LTD USE	ONLY

)	Where were you coming from when you boarded THIS bus? (mark only one) Home Work Medical appt Shopping School Church Social/recreation Other (specify)	5)	Where will you get off this bus? (mark only one) At a transit station(which one?)
)	Where did you board THIS bus? (mark only one) At a transit station		At a bus stop at and in in (city
	At a bus stop atandinin(city)	6)	After getting off this bus, will you transfer to another bus? NO> If NO, then how will you get to your destination after getting off this bus? Drive or ride in a car Walk- how many blocks? blocks
	Did you transfer from another bus to get to this bus? NO> If NO, then how did you get to the transit station or bus stop?		BicycleOther means (specify)
	Drove or rode in a carWalked - how many blocks?blocksBicycledOther means (specify) YES> If YES, where did you get on your previous bus? (Mark only one.)		YES> If YES, then you will transfer at (mark only one):A transit station (which one?)
	At a transit station (which one?)		Abus stop atandinin(street) (nearest cross street) (
	At a bus stop at and in (street) (nearest cross street) (city) How did you pay for this trip? If you transferred from another bus, please indicate your original fare.	7)	Where are you going? (Mark only one.) HomeWorkMedical apptShopping SchoolChurchSocial/recreationOther (specify)

Did you show or give the bus driver a transfer slip as fare payment for this trip?

using it as proof of fare payment for this return trip)

NO ____YES

YES --> If YES, are you using the transfer slip as fare payment for a round trip? (In other

words, you got the transfer slip during your trip to your destination and now you are

	·			
Are you a Student?NO	YES> If YES, then mark all that apply below:	10) Are you a public employe	ee?NOYES -	> if YES, then mark all that apply below:
4-J District - grade K-12	Grade K-12 at	EWEB	LCC	State of Oregon (other than UO)
LCC - main campus	UO (which district?)	Federal govt.	uo	City of Eugene
LCC - downtown center	Other	Lane County	City of Springfield	Other

NO

11)	Do you own a car?NOYES Did you have a car available for this trip? NO YES		ou ride the bus? (Plea	ne bus? (Please list in order of importance 1,2					
	Did you have a car available for this tip?NO1E3	select only three.)No parking available	No other transp	oortation	lt's safe				
12)	Please put a "1" next to the type of transportation you use the most often during the week	Service easy to understand	Low cost		It's quick	,			
	and a "2" next to the type you use the second most often. (Mark ONLY two.)		Concern for the	oovimament	lt's reliab				
	BusCar	Friendly drivers	· 	_		N O			
	BikeWalk	it's comfortable	My employer p my bus fare	ays .	Other	(specify)			
	CarpoolMotorcycle/Moped		iny ous late			(specif)			
	Other (specify)	21) Overail, how would you rate Lane?	Transit District's perfort	nance?					
	If you listed "Bus" as the type of transportation you use most often used (#1), how long has the bus	Excellent Good	Fair	Poor	No opinion				
	been your most often used type of transportation?Months -onYears	22) Which of the following have you us (Please mark all that apply)	ed in the past month fo	r LTD information	n?				
13)	What is your age?Years Are you:MaleFemale	None		Poster on t	the bus				
141	What is your approximate annual HOUSEHOLD income (includes all members of your household)?	LTD telephone information	,	LTD System	т Мар				
17)	Less than \$5,000 \$15,000 - \$19,999 \$30,000 - \$39,999	Eugene Station Customer Se	rvice Center	Bus driver					
		Rider's Digest (multi-page ma	uiled booklet)	Friend/rela	tive				
		Timetables (cut or copied from	-	Bus Talk	on-board new	rsletter)			
	\$10,000 - \$14,999\$25,000 - \$29,999Over\$50,000	Newspaper advertisement, ra	·		n displays at b	-			
15)	How many one-way trips do you plan to take by bus TODAY?Trips	Information displays at transit	-		Other (specify)				
	(NOTE: count a trip from starting place to destination as one (1) one-way trip, even if you have to								
	transfer between buses. Count a round trip as two (2) one-way trips.)	23) How useful is LTD information about routes, schedules, fares, and special services? (Please mark the appropriate box for each type of information.)							
16)	How many one-way trips do you USUALLY take by bus during an average week?		Verv	Moderately	Not	No			
	None		Useful	Useful	Useful	Opinio			
	Less than one per week	Bus stop information displays				•			
	One or more trips> Write in number of trips per week	LTD phone information							
7)	Compared to May, 1993, has your ridership:	- human assistance		*****					
	Decreased Did not ride in May 1993 or before	- automated assistance							
-	IncreasedStayed about the same	LTD Customer Service Center							
		Poster on the bus			_				
	If three improvements could be made to LTD service in general, which of the following would you	Rider's Digest (multi-page book)							
	choose? (Please list in order of importance 1,2,3 and select only three.)	Timetables (pocket-size bus schedules)							
	Service to new areasMore frequent weekend service	LTD System Map			 ,	`			
	Fewer transfersMore frequent weekday service	Bus driver							
	Lower priced fares — Fewer route and schedule changes Earlier service — Later service on weekday evenings			-					
	More express routes (such as after midnight departures)	Transit station information displays							
	More shelters Later service on weekend evenings	Newspaper advertisements, radio, T.V.		-					
-	Safer transit stations (such as 11:30 p.m. departures) Less travel time More information at bus stops	Other (specify)							
	Print individual bus schedules Other (specify)	[Optional] How would you classify yourself?							
		Caucasian (white)Asian/Pacific Islander American Indian							
9) F	How long have you ridden LTD buses?	Hispanic	_African-American	Other					
•	Less than 6 months1 - 3 years 5 - 8 years More than 10 years	nispanic	_Amountamentan	Onler_	(speci	fy)			
_	6 months - 1 year 3 - 5 years 8 - 10 years				1-F 2-	• •			

PLEASE RETURN THIS SURVEY TO THE SURVEYOR. THANK YOU.